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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

Related Docket No. 1393

**NOTICE OF ADJOURNMENT AND HEARING
OF DEBTORS' STIPULATION AND ORDER BY AND BETWEEN
THE DEBTORS AND GEMINI TRUST COMPANY, LLC, ON BEHALF OF
GEMINI LENDERS, ALLOWING THE GEMINI MASTER CLAIM (CLAIM NO. 356)**

PLEASE TAKE NOTICE that, on January 19, 2023, Genesis Global Holdco, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "Debtors," and these cases, the "Chapter 11 Cases"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* with the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that, on or about May 22, 2023, Gemini Trust Company, LLC ("Gemini") filed proof of claim number 356 (the "Gemini Master Claim") in these Chapter 11 Cases on behalf of Gemini lenders.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC ("Holdco") (8219); Genesis Global Capital, LLC ("GGC") (8564); and Genesis Asia Pacific Pte. Ltd. ("GAP") (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich St., 38th Floor, New York, NY 10007.

PLEASE TAKE FURTHER NOTICE that, on February 26, 2024, the Debtors filed the *Stipulation and Order by and Between the Debtors and Gemini Trust Company, LLC, on Behalf of Gemini Lenders, Allowing the Gemini Master Claim (Claim No. 356)* (ECF No. 1393) (the “Stipulation”), seeking entry of the Stipulation allowing the Gemini Master Claim by this Court. The Stipulation was scheduled for presentment before this Court on March 27, 2024 at 4:00 p.m. (prevailing Eastern time).

PLEASE TAKE FURTHER NOTICE that, on March 18, 2024, the *Objection of SOF International, LLC to Notice of Filing of Stipulation and Order by and Between the Debtors and Gemini Trust Company, LLC, on Behalf of Gemini Lenders, Allowing the Gemini Master Claim (Claim No. 356)* (ECF No. 1494) was filed, objecting to entry of the Stipulation.

PLEASE TAKE FURTHER NOTICE that, on March 19, 2024, the Debtors filed the *Debtors’ Motion for Entry of an Order Approving a Settlement Agreement Among the Debtors, Gemini Trust Company, LLC, the Ad Hoc Group of Genesis Lenders, and the Official Committee of Unsecured Creditors* (ECF No. 1499), seeking entry of an order approving a settlement agreement between the Debtors, Gemini, the Ad Hoc Group of Genesis Lenders and the Official Committee of Unsecured Creditors.

PLEASE TAKE FURTHER NOTICE that, as approved by this Court, the presentment of the Stipulation has been adjourned and a hearing on the Stipulation will be held before this Court on April 16, 2024 at 11:00 a.m. (prevailing Eastern time).

Dated: March 19, 2024
New York, New York

/s/ Luke A. Barefoot
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